

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in compliance with D.N.J. LBR 9004-2(c)

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(Formed in the Commonwealth of Pennsylvania)

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Co-Counsel to the Debtors and

Debtors in Possession

In re:

REVEL AC, INC., et al.,

Debtors.¹

Chapter 11

Case No. 14-22654 (MBK)

(Jointly Administered)

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 9, 2015 AT 11:00 A.M.²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Revel AC, Inc. (3856), Revel AC, LLC (4456), Revel Atlantic City, LLC (9513), Revel Entertainment Group, LLC (2321), NB Acquisition, LLC (9387) and SI LLC (3856). The Debtors' mailing address is PO Box 1750, Atlantic City, NJ 08401.

² Judge Kaplan will take the bench at 1:00 pm (Eastern). Parties wishing to participate by telephone can make the necessary arrangements through CourtCall by calling (866) 582-6878 no later than 1:00 p.m. on June 8, 2015. Please note that parties **are not** required to contact Chambers for permission to appear by telephone, all parties wishing to appear by telephone may call CourtCall directly without first contacting Chambers.

CONTINUED MATTERS

1. Confirmation Hearing on Second Amended Joint Chapter 11 Plan for Revel AC, Inc. and its Affiliated Debtors, filed May 3, 2015 [Docket No. 1672]

Response Deadline: June 2, 2015 at 4:00 p.m. Pursuant to agreement of the parties, the Response Deadline was extended to June 4, 2015 for IGT.

Responses Received:

- (a) LDV Tenants' Reservation of Rights Regarding Confirmation of the Debtors' Second Modified Chapter 11 Plan, filed June 2, 2015 [Docket No. 1799]
- (b) ACR Energy Partners, LLC's Objection to the Second Amended Joint Chapter 11 Plan for Revel AC, Inc. and its Affiliated Debtors, filed June 2, 2015 [Docket No. 1800]
- (c) Objection of Creditor IGT to Confirmation of Debtors' Second Amended Chapter 11 Plan, filed June 4, 2015 [Docket No 1804]
- (d) Reservation of Rights of IDEA Boardwalk, LLC to Confirmation of Debtors' Second Amended Chapter 11 Plan, filed June 4, 2015 [Docket No. 1805]

Related Documents:

- (a) Disclosure Statement Relating to the Second Amended Joint Chapter 11 Plan for Revel AC, Inc. and its Affiliated Debtors, filed May 3, 2015 [Docket No. 1673]
- (b) Order (I) Approving the Disclosure Statement Relating to the Second Amended Joint Chapter 11 Plan for Revel AC, Inc. and its Affiliated Debtors; (ii) Approving Form of Ballots and Proposed Solicitation and Tabulation Procedures for the Plan; (III) Approving the Solicitation Packages and Prescribing the Form and Manner of Notice of Distribution Thereof; (IV) Establishing Procedures for (A) Voting in Connection with the Plan Confirmation Process and (B) Temporary Allowance of Claims Related Thereto; and (V) Scheduling a Hearing on Plan Confirmation, filed May 6, 2015 [Docket No. 1695]
- (c) Notice of Filing of Plan Supplement, filed May 28, 2015 [Docket No. 1788]

(d) Certification of Ballots [To be filed]

Status: This matter is continued to June 16, 2015 at 10:00 a.m.

2. Motion for Relief from the Automatic Stay and Waiving the 14-Day Requirement of Rule 4001(a)(3) filed by Richard E. Pierson Construction Co., filed May 5, 2015 [Docket No. 1690]

Response Deadline: May 19, 2015 at 4:00 p.m. Pursuant to agreement of the parties, the Debtors' Response Deadline was extended to June 12, 2015.

Responses Received: None to date

Related Documents:

- (a) Notice of Motion for Relief from the Automatic Stay and Waiving the 14-Day Requirement of Rule 4001(a)(3) filed by Richard E. Pierson Construction Co., filed May 5, 2015 [Docket No. 1690]
- (b) Proposed Order Granting Motion for Relief from the Automatic Stay and Waiving the 14-Day Requirement of Rule 4001(a)(3) filed by Richard E. Pierson Construction Co., filed May 5, 2015 [Docket No. 1690]

Status: This matter is continued to June 16, 2015 at 10:00 a.m. as the parties work towards finalizing an agreed form of order resolving the motion.

MATTERS GOING FORWARD

3. Debtors' Motion for Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed on October 15, 2014 [Docket No. 757] and to resolve any factual issues remaining with respect to the Emergency Motion of ACR Energy Partners for Order Determining Adequate Assurance of Payment of Post-Petition Utility Services Pursuant to Section 366 of the Bankruptcy Code [Docket No. 111].

Response Deadline: October 24, 2014 at 4:00 p.m.

Responses Received:

- (a) Objection of the Bank of New York Mellon as Trustee to Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed on October 24, 2014 [Docket No. 815]

- (b) Objection of ACR Energy Partners, LLC to Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed on October 24, 2014 [Docket No. 817]
- (c) Debtors' Omnibus Reply to Objections to the Debtors' Motion for Order Determining the Fair Market Value of Postpetition Services under the Energy Sales Agreement, filed on November 3, 2014 [Docket No. 840]

Related Documents:

- (a) Emergency Motion of ACR Energy Partners for Order Determining Adequate Assurance of Payment of Post-Petition Utility Services Pursuant to Section 366 of the Bankruptcy Code, filed on July 2, 2014 [Docket No. 111].
- (b) Joinder of Bank of New York Mellon to Emergency Motion of ACR Energy Partners LLC for Order Determining Adequate Assurance of Payment of Post-Petition Utility Services Pursuant to Section 366 of the Bankruptcy Code, filed on July 9, 2014 [Docket No. 174].
- (c) Interim Order Regarding Adequate Assurance of Payment of Utility Services Pursuant to Section 366 of the Bankruptcy Code, entered on July 10, 2014 [Docket No. 205].
- (d) Supplement of ACR Energy Partners, LLC's Motion for an Order Determining Adequate Assurance of Payment for Future Utility Services, filed on September 19, 2014 [Docket No. 644]
- (e) Notice of Hearing on ACR Energy Partners, LLC's Motion for an Order Determining Adequate Assurance of Payment for Future Utility Services, filed on September 19, 2014 [Docket No. 645]
- (f) Debtors' Objection to Emergency Motion of ACR Energy Partners LLC for Order Determining Adequate Assurance of Payment of Post-Petition Utility Services Pursuant to Section 366 of the Bankruptcy Code, filed on October 6, 2014 [Docket No. 723].
- (g) Reply of ACR Energy Partners, LLC in Support of Emergency Motion for Order Determining Adequate Assurance of Payment of Post-Petition Utility Services Pursuant to Section 366 of the Bankruptcy Code, filed on October 13, 2014 [Docket No. 748].

- (h) Agreed Scheduling Order for Hearing on Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement entered on October 16, 2014 [Docket No. 760]
- (i) Letter from ACR Energy Partners, LLC to the Honorable Gloria M. Burns informing the Court of the progress with regard to the CUP Motion, filed on November 4, 2014 [Docket No. 841]
- (j) Letter from Wells Fargo Bank, N.A. and Wells Fargo Principal Lending, LLC to the Honorable Gloria M. Burns in response to ACR Energy Partners, LLC November 4, 2014 letter, filed on November 6, 2014 [Docket No. 845]
- (k) Notice of Hearing on Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed on November 26, 2014 [Docket No. 961]
- (l) Joint Exhibit List for December 4, 2014 Hearing on Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed on December 1, 2014 [Docket No. 974]
- (m) Notice of Hearing on Debtors' Motion for Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed on April 13, 2015 [Docket No. 1580]

Status: This matter is going forward.

4. Motion of ACR Energy Partners, LLC for Adequate Assurance of Payment or, In the Alternative, Standing to Asset Surcharge Claims Against the DIP Lender and DIP Lender's Collateral, filed February 23, 2015 [Docket No. 1374]

Response Deadline: March 2, 2015 at 4:00 p.m.

Responses Received:

- (a) Wells Fargo Bank, N.A. and Wells Fargo Principal Lending, LLC's Objection to Motion of ACR Energy Partners, LLC for Adequate Assurance of Payment Or, In the Alternative, Standing to Assert Surcharge Claims Against the DIP Lender's Collateral, filed on March 2, 2015 [Docket No. 1415]

- (b) Debtors' Objection to Motion of ACR Energy Partners, LLC for Adequate Assurance of Payment Or, In the Alternative, Standing to Assert Surcharge Claims Against the DIP Lender and DIP Lender's Collateral, filed on March 2, 2015 [Docket No. 1418]
- (c) JPMorgan Chase Bank's (I) Joinder to the Objections of the Debtors and Wells Fargo to the Motion of ACR Energy Partners, LLC for Adequate Assurance of Payment Or, In the Alternative, Standing to Assert Surcharge Claims Against the DIP Lender and DIP Lender's Collateral and (II) Reservation of Rights With Respect Thereto, filed on March 2, 2015 [Docket No. 1421]

Related Documents:

- (a) Application for Order Shortening Time Period for Notice of Hearing regarding the Motion of ACR Energy Partners, LLC for Adequate Assurance of Payment or, In the Alternative, Standing to Asset Surcharge Claims Against the DIP Lender and DIP Lender's Collateral, filed February 23, 2015 [Docket No. 1375]
- (b) Order to Shorten Time Period for Notice of Hearing and Setting Hearing regarding ACR Energy Partners, LLC's Motion for Adequate Assurance of Payment or, In the Alternative, Standing to Asset Surcharge Claims Against the DIP Lender and DIP Lender's Collateral, entered February 24, 2015 [Docket No. 1385]

Status: This matter will go forward.

- 5. Motion of ACR Energy Partners, LLC to Strike the Expert Report and Bar the Testimony of Phillip Hanser in Support of the Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed April 24, 2015 [Docket No. 1632]

Response Deadline: May 19, 2015 at 4:00 p.m.

Responses Received:

- (a) Debtors' Response in Opposition to the Motion of ACR Energy Partners, LLC to Strike the Expert Report and Bar the Testimony of Phillip Hanser in Support of the Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed May 6, 2015 [Docket No. 1698]

Related Documents:

- (a) ACR Energy's Motion to Shorten Notice and Expedite the Hearing with Respect to Motion of ACR Energy Partners, LLC to Strike the Expert Report and Bar the Testimony of Phillip Hanser in Support of the Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed April 30, 2015 [Docket No. 1658]
- (b) Proposed Order Approving Motion of ACR Energy Partners, LLC to Strike the Expert Report and Bar the Testimony of Phillip Hanser in Support of the Debtors' Motion for an Order Determining the Fair Market Value of Postpetition Services Under the Energy Sales Agreement, filed April 24, 2015 [Docket No. 1632]

Status: This matter will go forward.

6. Debtors' Omnibus Objection to Certain Administrative Expense Requests, filed April 24, 2015 [Docket No. 1634]

Response Deadline: May 19, 2015 at 4:00 p.m.

Responses Received:

- (a) Preliminary Response of ACR Energy Partners, LLC to the Debtors' Omnibus Objection to Certain Administrative Expense Requests, filed May 19, 2015 [Docket No. 1752]
- (b) The State of New Jersey, Division of Taxation's Response to Debtors' Objection to Claim, filed May 26, 2015 [Docket No. 1772]

Related Documents:

- (a) Declaration of Shaun Martin in Support of Debtors' Omnibus Objection to Certain Administrative Expense Requests, filed April 24, 2015 [Docket No. 1635]
- (b) Proposed Order Granting Debtors' Omnibus Objection to Certain Administrative Expense Requests, filed April 24, 2015 [Docket No. 1634]

- (c) Debtors' Supplemental Objection to the State of New Jersey's Asserted Administrative Expense Request, filed May 29, 2015 [Docket No. 1791]

Status: This matter will go forward as to the Debtors' objection to the administrative expense claims filed by (i) the State of New Jersey, Division of Taxation, (ii) ACR Energy Partners, LLC, (iii) South Jersey Gas Company and (iv) South Jersey Energy Company.

7. ACR Energy Partners, LLC's Motion for Temporary Allowance of Claims for Voting Purposes Pursuant to Bankruptcy Rule 3018, filed May 20, 2015 [Docket No. 1757]

Response Deadline:

Responses Received:

Related Documents:

Status: This matter will go forward.

Dated: June 5, 2015

FOX ROTHSCHILD LLP

By: /s/ Michael J. Viscount
Michael J. Viscount, Jr., Esq.
John H. Strock, Esq.

– and –

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